

Generation NEXT Land Legacy Workshop

John Barton Payne Building, Warrenton Virginia

Friday, July 24

5:00 pm: Registration & Sign-In

5:30-7:30: Building the Base

- 20 min Welcome & Introductions, Legacy Planning Primer – Adam Downing
- 40 min Working Lands Legacy: Virginia lands & landowners – Amanda Scheps
- 60 min Dinner & Landowner Testimonial – Jennifer Jones

Saturday, July 25

8:00 am: Continental Breakfast

8:30-12:00: Overview of Legacy Planning Components

- 10 min Day 1 Recap & Exercise
- 15 min
- 45 min Legal Tools, Ownership Organization & Essential Documents – Mark Hyson, Esq.
- 15 min Break
- 30 min Financial Tools & Tax Implications – D. Brooke Middleton, CPA
- 30 min Conservation Tools – Bryn Sonnett, P.E.C.
- 30 min Selecting Your Professional Advisors
- 30 min Expert Panel (Attorney, Financial Expert, Conservation Specialist) Q&A

12:00-1:30: Lunch & Optional Walking Tour

1:30-4:00: Launching Your Legacy Plan

- 45 min Landowner Panel – Adam Downing (moderator)
- 30 min Succession Happens: What will happen to your land legacy? – Jennifer Jones, GROUND
- 15 min Break
- 30 min Wrap Up Conversation & Exercise
- 15 min Evaluation, challenge, & dismissal

